Women, Wisdom and Wealth

A virtual education series to bring more women to the financial table

Our next women-only discussion will focus on the role that trusts play in protecting you and providing for your family.

We will discuss:

- Do I need a trust “check-up”?
- Do trusts help me save on taxes?
- Can I change the terms of an existing trust?
- When should I tell my kids about their trust?
- Will I have access to my trust in the event something happens to my spouse?

Financial well-being leads to overall well-being and when financially empowered women are in the game, everybody wins.

We look forward to sharing this time with you.

Tuesday, May 13
11:30 a.m. – 12:15 p.m. EST

Location: Zoom Webinar

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